



## What Is . . . ELECTRONIC Funds Transfer?

It is an efficient, easy, cost-free service offered by American Equity Investment Life Insurance Company that allows us to credit your payment directly into your checking account.

## How Does EFT Work?

Instead of American Equity mailing your Supplemental Contract or Systematic Withdrawal payment to your bank, we will credit your account electronically through EFT. The funds will generally be available two business days after your payment due date.

# Question . . . Answer . . .

### *When will the first deposit be made to my bank?*

After you receive a letter acknowledging your request for EFT, we will have your annuity payments transferred directly to your bank account.

### *What happens if I change banks after I sign up?*

Complete a new form providing the new information and mail it to us.

### *What if I change my mind?*

Simply notify us in writing. We will resume sending your benefit checks directly to you. EFT is your choice for your convenience.

### *Who do I call with questions?*

Call our Annuity Benefits Department. The toll-free number is 888-221-1234 (8:00 am to 4:45 pm, Central Standard Time, Monday - Thursday and 8:00 am to 1:00 pm, Friday).

*If you would like to receive your money by EFT, simply complete the form on the right, and return it to us.*

## PRE-AUTHORIZED Credits

I (we) hereby authorize American Equity Investment Life Insurance Company to initiate credit entries, electronically to my (our) checking/savings account to the indicated institution named. I (we) also authorize The Company to debit this same account in order to recover any amount credited in error.

This authorization is to remain in full force until The Company has received notification from me of its termination in such time and manner as to afford The Company and Financial Institution a reasonable opportunity to act on it.

FINANCIAL INSTITUTION

FINANCIAL INSTITUTION ADDRESS/PHONE NUMBER

TRANSIT / ABA NUMBER (CALL YOUR BANK FOR THIS.)

ACCOUNT NUMBER

CHECKING

SAVINGS

**IMPORTANT!** ATTACH A VOIDED PERSONAL CHECK

ANNUITANT NAME(S)

NAME ON BANK ACCOUNT

CONTRACT NUMBER(S)

OWNER'S SIGNATURE

DATE

JOINT OWNER'S SIGNATURE

DATE