



P.O. Box 10343  
 Des Moines, IA 50306-0343  
 888-221-1234

# OWNERSHIP CHANGE

Contract Number \_\_\_\_\_ Annuitant(s) \_\_\_\_\_

Current Owner(s) \_\_\_\_\_

This change of ownership is made:  for valuable consideration  as a gift  
*Note: If neither is marked, the Company assumes the first*

I assign and transfer all rights, title and interest in and to this contract to the following:

_____	_____	_____	_____
Name of New Owner	Date Of Birth	SSN	Relationship to Annuitant
_____	_____	_____	_____
Mailing Address	City, State	Zip	

_____	_____	_____	_____
Name of New Joint Owner	Date Of Birth	SSN	Relationship to Annuitant
_____	_____	_____	_____
Mailing Address	City, State	Zip	

**THIS DOES NOT CHANGE THE CURRENT BENEFICIARY DESIGNATION OR SETTLEMENT AGREEMENT.**

- I understand that this change must be signed by all Current Owners and New Owners.
- Unless the Company has been notified of a community property interest in this contract, the Company shall be entitled to rely on its good faith belief that no such interest exists and assumes no responsibility for inquiry. The Contract Owner signing this form agrees to indemnify and hold the Company harmless from the consequences of accepting this transaction.
- If you name a Trust as Owner, submit a copy of the trust for our file.

**IRS FORM W-9 MUST BE COMPLETED AND RETURNED FOR CURRENT AND NEW OWNER(S) UNLESS PREVIOUSLY SUBMITTED**

Current Owner(s):

<b>X</b> _____	_____	_____
Signature of Current Owner (and Title if Corporation*)	Phone Number	Date
<b>X</b> _____	_____	_____
Signature of Current Joint Owner (and Title if Corporation*)	Phone Number	Date

New Owner(s):

<b>X</b> _____	_____	_____
Signature of New Owner (and Title if Corporation*)	Phone Number	Date
<b>X</b> _____	_____	_____
Signature of New Joint Owner (and Title if Corporation*)	Phone Number	Date

**X** \_\_\_\_\_  
 Witness

\* For corporations, signatures must be an officer of the Company other than Annuitant.

**PLEASE MAIL ORIGINALS - WE CANNOT ACCEPT FAXED COPIES FOR PROCESSING**